### Triumph Gulf Coast, Inc. Schedule of Funding As of April 30, 2024

#### Summary

Outlays Dependent on Future Funding

50,600,000

27,100,000

Revenue										
Settlement Revenue	\$	779,999,997								
Interest Income	Ψ	4,419,277								
Appropriated Int for Admin or Grants		27,624,161								
Appropriated Int for Admin Costs		5,000,000								
Total Revenue To Date		817,043,435								
Total Revenue To Date		617,043,435	This is based	on timing of each	dichurcomonte a	nd door not take i	nto account the a	ccruals done for f	inancial statemen	t nurnococ
Expenditures			Tills is baseu (	on thining of cash	uispurseilleilis ai	iu does not take i	into account the a	iccidais done for i	manciai Statemen	t purposes.
Award Disbursements		(146,561,385)				Projected C	ach Flow			
Administrative					ь					
		(5,464,667)			ь	ased on Current F	unus & Projects			
Total Expenditures To Date		(152,026,052)		0005	0000	0007	0000	0000	0000	0004 0005
A stable B s.d.	•	005 047 000	Remaining 2024	2025	2026	<u>2027</u>	2028	2029	<u>2030</u>	<u>2031 - 2035</u>
Available Funds	_ \$	665,017,383	\$ 665,017,383	\$ 408,783,722	\$ 307,060,135	\$ 245,901,604	\$ 205,125,173	\$ 184,063,880	\$ 163,159,202	\$ 158,904,885
Approved Potential Funding	Doguiro	monto								
Approved Potential Funding	Require	ments								
1.) Total Approved Contracts	\$	372,887,349	161,225,075	82,921,883	48,674,120	35,202,333	18,886,882	19,846,186	3,178,738	2,952,132
1.) Total Approved Contracts	Ψ	372,007,349	101,223,073	02,921,003	40,074,120	33,202,333	10,000,002	13,040,100	3,170,730	2,932,132
2.) Total Approved Term Sheets		38,502,669	18,429,314	11,302,000	3,965,669	638,239	653,546	669,312	685,552	2,159,037
2.) Total Approved Term Sheets		30,302,003	10,723,317	11,302,000	3,303,003	030,233	000,040	003,312	003,332	2,133,037
3.) Total Initially Board Approved		41,063,936	21,230,823	6,345,004	7,364,042	3,781,159	388,352	389,180	390,027	1,175,349
o., Total lindary Board Approved		41,000,300	21,200,020	0,040,004	1,004,042	3,701,103	300,332	303,100	030,021	1,170,040
Total Approved Potential Funding										
Requirement		452,453,954	200,885,212	100,568,887	60,003,831	39,621,731	19,928,780	20,904,678	4,254,317	6,286,518
Requirement		432,433,934	200,003,212	100,300,007	00,003,031	39,021,731	19,920,700	20,904,070	4,234,317	0,200,310
Unspent Statutory Requirements		54,526,584	54,526,584							
Onspent Statutory Requirements		34,320,364	34,320,364							
Total Ilmanaut Ctatutami 9 Ammusikal										
Total Unspent Statutory & Approved		500 000 500	055 444 700	400 500 007	00 000 004	20 004 704	40 000 700	00 004 070	4.054.047	0.000.540
Potential Funding Requirements		506,980,538	255,411,796	100,568,887	60,003,831	39,621,731	19,928,780	20,904,678	4,254,317	6,286,518
Designated Administrative Fee		E 440 470	004.005	4 454 700	4 454 700	4 454 700	4 400 540			
Budgeted Administrative Fees		5,418,478	821,865	1,154,700	1,154,700	1,154,700	1,132,513			
Available For Admir as Courts		07 004 404		* These forests	المراد عام والمراد	boood off of fortun	re declarestion but	4ha haard *		07 004 404
Available For Admin or Grants		27,624,161		" inese tunas	will be allocated	based off of futur	re designation by	trie poard. *		27,624,161
Available Funds Remaining	\$	124,994,206	\$ 408,783,722	\$ 307,060,135	\$ 245,901,604	\$ 205,125,173	\$ 184,063,880	\$ 163,159,202	\$ 158,904,885	\$ 124,994,206
Transact und Romaning	Ψ	127,007,200	Ψ	Ψ 001,000,100	Ψ <u>2</u> πο,σο 1,σοπ	Ψ 200,120,170	Ψ 10-1,000,000	ψ 100,100,202	Ψ 100,000-1,000	Ψ 124,004,200
Outlays Dependent on Future Funding										
Outlays Dependent on Future Funding										

6,100,000

17,400,000

			A3 01	April 30, 2024					
Revenue									
Settlement Revenue	\$ 779,999,997								
Interest Income	4,419,277								
Appropriated Int for Admin of Grants	27,624,161								
Appropriated Int for Admin Costs	5,000,000								
Total Revenue To Date	817,043,435								
Total Nevellue To Date	617,045,455								
Expenditures									
Award Disbursements	(146,561,385)				Projected (	Cash Flow			
Administrative	(5,464,667)			ı	Based on Current				
Total Expenditures To Date	(152,026,052)			•					
Total Experiultures To Date	(132,020,032)								
Available Funds	\$ 665,017,383	\$ 665,017,383	\$ 408,783,722	\$ 307,060,135	\$ 245,901,604	\$ 205,125,173	\$ 184,063,880	\$ 163,159,202	\$ 158,904,885
Liabilities Prepaid expenses	1,244,194 (23,094)								
Cash	666,238,483								
		Remaining 2024	2025	2026	2027	2028	2029	2030	2031 - 2035
		Remaining 2024	2023	2020	2021	2020	2023	<u>2030</u>	2031 - 2033
#29 Wakulla County School Board-Career & Tech	-								
#43 Okaloosa County Hwy 90	408,963	408,963							
#46 Okaloosa Co BOCC-Southwest Crestview									
Bypass	7,441,610	7,441,610							
#48 Wakulla County Emergency Communications									
System	7,329,092	7,329,092							
#49 Panama City Port Authority									
#69 FSU Marine Lab	6,548,717	5,348,621	1,200,096						
#72 Whiting Aviation	6,123	6,123							
#98 Walton County Sheriff	72,436	72,436	00 040 750	40 400 750					
#120 City of Pensacola MRO Aviation (1/2)	66,000,000	24,787,500	28,043,750	13,168,750					
#143 Bay County School Board HVAC	176,880	176,880							
#148 Gulf County School District Agri-Science	405.040	405.040							
#153 Gulf County School District	165,646	165,646							
#157 Franklin County School District	392,452	392,452							
#180 GCSD Wewahitchka Welding	- 5,047,297	4 000 207		E7 000					
#185 Panama City Industrial Complex #186 Gulf County BOCC Hurricane Michael	5,047,297	4,990,297		57,000					
Recovery Ad Valorem									
#187 Northwest Florida State College	324,956	324,956							
#189 Bay County BOCC Hurricane Michael	324,930	324,330							
Recovery Ad Valorem	_								
#191 Apalachicola Regional Airport Fuel Upgrade									
System	1,910,176	1,910,176							
#198 Wakulla UAS/VSO (Drones) Certification	1,042,046	364,016	309,015	309,015	60,000				
#200 Franklin County School District Career and									
Technical Training	342,669	162,173	105,496	25,000	25,000	25,000			
#202 GCSC UAV	531,281	265,641	265,640						

1.) T	otal Approved Contracts	372,887,349	161,225,075	82,921,883	48,674,120	35,202,333	18,886,882	19,846,186	3,178,738	2,952,132
	· .				<u> </u>		<u> </u>	<u> </u>		
	Okaloosa Tech College North Campus	7,850,000	5,800,000	1,100,000	550,000	100,000	100,000	100,000	100,000	
	Warrington Prep Academy	7,454,867	836,710	545,658	678,986	5,393,513	•	•	. ,	-,
	Santa Rosa Center for Innovation	9,000,000	5,041,852	478,924	410,288	391,899	298,768	278,269	2,075,000	25,000
	American Magic at the Port of Pensacola	8,500,000	6,500,000	2,000,000	, - ,	. ,	• •	• •		
	FSU-PC INSPIRE	98,453,615	750,000	19,097,568	20,632,385	23,700,000	16,337,500	17,936,162		
	PRIDE NCCER Carpentry Program	923,745	184,749	184,749	184,749	184,749	184,749			
	BEDA - Project Maple	11,250,000	_,0,. 00	11,250,000	. 0=,0=0	,	,	,		
	UWF - Nursing and Respiratory Therapy	6,685,757	2,322,760	1,834,893	782,026	582,026	582,026	582,026		
	PEDC Project Laser	6,000,000	.,555,500	,000	6,000,000	,	,	,0	,	33,300
	Arnold High School Triumph Training Center	8,075,000	7,695,000	47,500	47,500	47,500	47,500	47,500	47,500	95,000
	Project Cast	1,231,000	047,000	111,000	111,000	111,000	111,000			
	Health Academy of NW Florida	1,291,000	847,000	111,000	1,114,022	111,000	111,000	002,229	000,100	2,002,132
	NWFSC- Nursing Education	21,787,560	14,516,287	1,690,016	1,114,622	577,182	571,354	602,229	633,738	2,082,132
	FSU-PC Collegiate Lab School	7,651,600	4,928,894	952,146	804,921	646,654	318,985	100,000	100,000	300,000
	WCSD - War Eagle Career Academy	11,979,162	10,754,162	165,000	230,000	230,000	100,000	100,000	100,000	300,000
	PEDC Project Pioneer	1,323,114	329,114	200,000	200,000	200,000	200,000	200,000	200,000	400,000
	nsion BEDA - Project Lightning Strike	1,929,114	329,114	200,000	200,000	200,000	200,000	200,000	22,500	400,000
#257 Expan	PSC - Cybersecurity and IT Programs	1,445,305	1,200,461	127,204	95,140				22,500	
	Santa Rosa BOCC Milton Interchange Park	10,000,000	7,000,000	3,000,000						
	FSU Panama City Ascent Cybersecurity	11,500,702	4,149,070	2,232,805	2,448,817	2,670,010				
	Thunderbird Tech Program	147,900	49,500	32,800	32,800	32,800				
	Okaloosa SD-AI	1,288,383	1,185,012	103,371	22.222	22.222				
	Santa Rosa Industrial Park East	1,928,110	1,878,110			50,000				
	Port St. Joe Port Authority Dredge Project	15,000,000	10,000,000	5,000,000						
#233 I		10,973,594	8,575,357	2,078,237	160,000	160,000				
	Walton SD IT & Healthcare	3,846,000	3,804,750	41,250						
_	ics Training Fund	-	_							
	Tallahassee Community College Infras. &									
	ng Fund	-								
#228 I	Pensacola State College Infras. & Logistics									
	r Expansion	-								
	Panama City Port Authority Intermodal Dist									
Recov		_								
	Wakulla SB Lively Fast Track Skilled Labor									
	Walton Fast Track Skilled Labor Recovery	_								
	Okaloosa Fast Track Skilled Labor Recovery	_								
	Locklin-Santa Rosa County School District									
	AMIkids Pensacola Workforce Dev Program	2,001,072	1,000,000	021,700	400,121					
	NWFLSC Aviation Center of Excellence	2,604,972	1,803,086	321,765	480,121					
	Wakulla SB Lively A&P Expansion Project	223,222	,	,,						
	FGNW Education ROI Research & Marketing	396,000	273,000	123,000						00,000
	PSC Ground Transportation	1,375,014	1,325,014							50.000
Camp	•	1,229,688	1,229,688							
	GCSC Unmanned Aerial Systems Pilot Boot	2,101,000	2, 101,000							
	Santa Rosa BOCC Project Lionheart	2,151,365	2,151,365		00,000					
	PCMI Properties, Inc STEM and Bus Ent Gulf/Franklin Campus Nursing	1,305,373 1,123,179	874,373 1,073,179	280,000	101,000 50,000	40,000	10,000			

Outlays Dependent on Future Funding	50,600,000	27,100,000	17,400,000	6,100,000	_	_	-	_	
#46 Okaloosa Co BOCC-Southwest Crestview Bypass	50,600,000	27,100,000	17,400,000	6,100,000					
Outlays Dependent on Future Funding									
Available Funds Remaining	\$ 124,994,206	\$ 408,783,722	\$ 307,060,135	\$ 245,901,604	\$ 205,125,173	\$ 184,063,880	\$ 163,159,202	\$ 158,904,885	\$ 124,994,200
Available for Admin or Grants	27,624,161		* These fund	ls will be allocated	d based off of futu	re designation by	the board. *		27,624,16
Budgeted Administrative Fees	5,418,478	821,865	1,154,700	1,154,700	1,154,700	1,132,513			
Total Unspent Statutory & Approved Potential Funding Requirements	506,980,538	255,411,796	100,568,887	60,003,831	39,621,731	19,928,780	20,904,678	4,254,317	6,286,518
Unspent Statutory Requirements	54,526,584	54,526,584							
Total Approved Potential Funding Requirement	452,453,954	200,885,212	100,568,887	60,003,831	39,621,731	19,928,780	20,904,678	4,254,317	6,286,518
3.) Total Initially Board Approved	41,063,936	21,230,823	6,345,004	7,364,042	3,781,159	388,352	389,180	390,027	1,175,349
#331 Bagdad Distribution Center	7,191,000	5,791,000	1,400,000	3,000,000	3,000,000				
#317 PSC Airframe & Powerplant Training Program #320 NWFL Adventure Within Reach #322 Okaloosa Co BOCC- Project Sound	12,372,936 10,500,000 6,000,000	10,089,823 3,500,000	1,095,004 3,500,000	514,042 3,500,000 3,000,000	431,159 3,000,000	38,352	39,180	40,027	125,34
#163 Santa Rosa County Project Runner Ad Valorem Tax Reduction #280 Project Arbor	3,500,000 1,500,000	350,000 1,500,000	350,000	350,000	350,000	350,000	350,000	350,000	1,050,00
2.) Total Approved Term Sheets	38,502,669	18,429,314	11,302,000	3,965,669	638,239	653,546	669,312	685,552	2,159,037
#290 OLF-8, Phase I Infrastructure Plan	14,200,000	11,200,000	3,000,000						
#282 GCSC Nursing and Healthcare Expansion	24,302,669	7,229,314	8,302,000	3,965,669	638,239	653,546	669,312	685,552	2,159,03

#### Triumph Gulf Coast, Inc. Bay As of April 30, 2024

			Projected Cash Flow										
Burland Namehou	<b>D</b>	To Date	Remaining	2025	0000	0007	2222	0000	0000	2024 2024	TOTAL		
Project Number	Bay	Disbursed	2024	2025	2026	2027	2028	2029	2030	2031-2034	TOTAL		
#49 Panama City Port Authority	\$ 9,403,855	\$ 9,403,855	<b>A</b> 470.000								\$ 9,403,855		
#143 Bay County School Board HVAC	847,955	671,075	\$ 176,880								847,955		
#185 Panama City Industrial Complex	20,000,000	14,952,703	4,990,297		\$ 57,000						20,000,000		
#206 PCMI Properties, Inc STEM and Bus	4 7 4 7 500	440.407	074 070		404.000	40.000	<b>40.000</b>				4 7 47 500		
Ent	1,747,500	442,127	874,373	\$ 280,000	101,000	\$ 40,000	\$ 10,000				1,747,500		
#227 Panama City Port Authority													
Intermodal Dist Center Expansion	3,000,000	3,000,000									3,000,000		
#244 Thunderbird Tech Program	147,900		49,500	32,800	32,800	32,800					147,900		
#246 FSU Panama City Ascent													
Cybersecurity	11,500,702		4,149,070	2,232,805	2,448,817	2,670,010					11,500,702		
#258 BEDA - Project Lightning Strike	7,000,000	5,070,886	329,114	200,000	200,000	200,000	200,000	\$ 200,000	\$ 200,000	\$ 400,000	7,000,000		
#265 FSU-PC Collegiate Lab School	7,651,600		4,928,894	952,146	804,921	646,654	318,985				7,651,600		
#273 Project Cast	3,675,000	3,675,000									3,675,000		
#276 Arnold High School Triumph Training													
Center	8,075,000		7,695,000	47,500	47,500	47,500	47,500	47,500	47,500	95,000	8,075,000		
#296 BEDA - Project Maple	11,250,000			11,250,000							11,250,000		
#312 FSU-PC INSPIRE	98,453,615		750,000	19,097,568	20,632,385	23,700,000	16,337,500	17,936,162			98,453,615		
1.) Total Approved Contracts	182,753,127	37,215,646	23,943,128	34,092,819	24,324,423	27,336,964	16,913,985	18,183,662	247,500	495,000	182,753,127		
#282 GCSC Nursing and Healthcare													
Expansion	24,302,669		7,229,314	8,302,000	3,965,669	638,239	653,546	669,312	685,552	2,159,037	24,302,669		
Expansion	21,002,000		7,220,011	0,002,000	0,000,000	000,200	000,010	000,012	000,002	2,100,001	21,002,000		
2.) Total Approved Term Sheets	24,302,669	-	7,229,314	8,302,000	3,965,669	638,239	653,546	669,312	685,552	2,159,037	24,302,669		
3.) Total Initially Board Approved									-				
,													
Total Approved Potential Funding	¢ 207 055 706	¢ 27 24 5 646	¢ 24 472 442	¢ 42 204 940	\$ 28,290,092	¢ 27.075.202	¢ 47 567 524	\$ 18,852,974	¢ 022.052	\$ 2,654,037	¢ 207 055 706		
Requirement	\$ 207,055,796	\$ 37,215,646	\$ 31,172,442	<del>\$ 42,394,619</del>	<u> </u>	\$ 21,915,203	\$ 17,567,531	<del>\$ 10,052,974</del>	\$ 933,052	<b>Φ 2,654,037</b>	\$ 207,055,796		
Statutory Requirements	34,200,000										34,200,000		
Over/(Under) Statutory Requirements	172,855,796										172,855,796		

### Triumph Gulf Coast, Inc. Escambia As of April 30, 2024

			Projected Cash Flow									
Droiget Number	Escambia	To Date Disbursed	Remaining <b>2024</b>	2025	2026	2027	2028	2029-2034	TOTAL			
Project Number	ESCAMBIA	Disbursed	2024	2025	2026		2026	2029-2034	IOTAL			
#120 City of Pensacola MRO Aviation (1/2) #217 AMIkids Pensacola Workforce Dev	\$ 66,000,000		\$ 24,787,500	\$ 28,043,750	\$ 13,168,750				\$ 66,000,000			
Program #228 Pensacola State College Infras. &	75,000	\$ 75,000							75,000			
Logistics Training Fund	74,000	74,000							74,000			
#233 IHMC	19,866,356	8,892,762	8,575,357	2,078,237	160,000	\$ 160,000			19,866,356			
#257 PSC - Cybersecurity and IT Programs	44 000 040	40.550.044	4 000 404	407.004	05.440			Φ 00.500	44 000 040			
Expansion #259 PEDC Project Pioneer	11,998,919 2,500,000	10,553,614 2,500,000	1,200,461	127,204	95,140			\$ 22,500	11,998,919 2,500,000			
#291 PEDC Project Laser	6,000,000	2,500,000			6,000,000				6,000,000			
#293 UWF - Nursing and Respiratory	0,000,000				0,000,000				0,000,000			
Therapy	6,685,757		2,322,760	1,834,893	782,026	582,026	\$ 582,026	582,026	6,685,757			
#297 PRIDE NCCER Carpentry Program	923,745		184,749	184,749	184,749	184,749	184,749	, , ,	923,745			
#315 American Magic at the Port of												
Pensacola	8,500,000		6,500,000	2,000,000					8,500,000			
#319 Warrington Prep Academy	7,454,867		836,710	545,658	678,986	5,393,513			7,454,867			
1.) Total Approved Contracts	130,078,644	22,095,376	44,407,537	34,814,491	21,069,651	6,320,288	766,775	604,526	130,078,644			
#290 OLF-8, Phase I Infrastructure Plan	14,200,000		11,200,000	3,000,000					14,200,000			
2.) Total Approved Term Sheets	14,200,000		11,200,000	3,000,000			-	<u> </u>	14,200,000			
#200 Drainet Arber	1 500 000		1 500 000						1 500 000			
#280 Project Arbor #317 PSC Airframe & Powerplant Training	1,500,000		1,500,000						1,500,000			
Program	12,372,936		10,089,823	1,095,004	514,042	431,159	38,352	204,556	12,372,936			
rogiam	12,012,000		10,000,020	1,000,001	011,012	101,100	00,002	201,000	12,012,000			
3.) Total Initially Board Approved	13,872,936	-	11,589,823	1,095,004	514,042	431,159	38,352	204,556	13,872,936			
Total Approved Potential Funding				-		-						
Requirement	\$ 158,151,580	\$ 22,095,376	\$ 67,197,360	\$ 38,909,495	\$ 21,583,693	\$ 6,751,447	\$ 805,127	\$ 809,082	\$ 158,151,580			
	<del>- +,</del>	<del></del>		· · · · · · · · · · · · · · · · · · ·	·,,	· · · · · · · · · · · · · · · · · · ·	<del>-</del>	- +	<del>+ 100,101,000</del>			
Statutory Requirements	34,200,000								34,200,000			
Occani// In day) Otatutama Banainana ta	400 054 500								400 084 865			
Over/(Under) Statutory Requirements	<u>123,951,580</u>								123,951,580			

### Triumph Gulf Coast, Inc. Franklin As of April 30, 2024

		<b>-</b> 1	Projected Cash Flow										
Project Number	Franklin	To Date Disbursed	Remaining <b>2024</b>	2025	2026	2027	2028	2029	2030	2031	TOTAL		
#69 FSU Marine Lab	\$ 7,998,678	\$ 1,449,961	\$ 5,348,621	\$ 1,200,096		-					\$ 7,998,678		
#157 Franklin County School District #191 Apalachicola Regional Airport Fuel	2,327,322	1,934,870	392,452								2,327,322		
Upgrade System	2,311,182	401,006	1,910,176								2,311,182		
#200 Franklin County School District Career and Technical Training	1,265,000	922,331	162,173	105,496	\$ 25,000	\$ 25,000	\$ 25,000				1,265,000		
Career and reenmodi training	1,200,000	022,001	.02,0	100,100	Ψ 20,000	Ψ 20,000	Ψ 20,000				1,200,000		
1.) Total Approved Contracts	13,902,182	4,708,168	7,813,422	1,305,592	25,000	25,000	25,000		-	<u>-</u>	13,902,182		
2.) Total Approved Term Sheets						- -	- <u>-</u> -	<u>-</u>		<u> </u>			
3.) Total Initially Board Approved								<u> </u>					
Total Approved Potential Funding													
Requirement	\$ 13,902,182	\$ 4,708,168	\$ 7,813,422	\$ 1,305,592	\$ 25,000	\$ 25,000	\$ 25,000			<u>-</u>	\$ 13,902,182		
Statutory Requirements	34,200,000										34,200,000		
Over/(Under) Statutory Requirements	(20,297,818)										(20,297,818)		

# Triumph Gulf Coast, Inc. Gulf As of April 30, 2024

					Projected Ca	sh Flow			]
		To Date	Remaining						
Project Number	Gulf	Disbursed	2024	2025	2026	2027	2028	2029	TOTAL
#148 Gulf County School District Agri-									
Science	\$ 108,646	\$ 108,646							\$ 108,646
#153 Gulf County School District	710,000	544,354	\$ 165,646						710,000
#180 Wewahitchka Welding	250,000	250,000							250,000
#202 GCSC UAV	4,649,001	4,117,720	265,641	\$ 265,640					4,649,001
#207 Gulf/Franklin Campus Nursing #210 GCSC Unmanned Aerial Systems	2,200,358	1,077,179	1,073,179		\$ 50,000				2,200,358
Pilot Boot Camp	2,259,063	1,029,375	1,229,688						2,259,063
#237 Port St. Joe Port Authority Dredge									
Project	15,000,000		10,000,000	5,000,000					15,000,000
1.) Total Approved Contracts	25,177,068	7,127,274	12,734,154	5,265,640	50,000			-	25,177,068
2.) Total Approved Term Sheets	-	-	-	-	-	-	-	-	-
3.) Total Initially Board Approved		- -			- <u>-</u>				- <u>-</u>
Total Approved Potential Funding Requirement	\$ 25,177,068	\$ 7,127,274	\$ 12,734,154	\$ 5,265,640	\$ 50,000				\$ 25,177,068
Statutory Requirements	34,200,000								34,200,000
Over/(Under) Statutory Requirements	(9,022,932)								(9,022,932)

## Triumph Gulf Coast, Inc. Okaloosa As of April 30, 2024

			Projected Cash Flow								
		To Date	Remaining								
Project Number	Okaloosa	Disbursed	2024	2025	2026	2027	2028	2029	2030-2035	TOTAL	
#43 Okaloosa County Hwy 90	\$ 1,500,000	\$ 1,091,037	\$ 408,963		-					\$ 1,500,000	
#46 Okaloosa Co BOCC-Southwest											
Crestview Bypass	13,500,000	6,058,390	7,441,610							13,500,000	
#216 NWFLSC Aviation Center of											
Excellence	7,064,665	4,459,693	1,803,086	\$ 321,765	\$ 480,121					7,064,665	
#222 Okaloosa Fast Track Skilled Labor											
Recovery	200,000	200,000								200,000	
#243 Okaloosa SD-AI	2,840,000	1,551,617	1,185,012	103,371						2,840,000	
#271 Health Academy of NW Florida	1,291,000		847,000	111,000	111,000					1,291,000	
#270 NWFSC- Nursing Education	21,787,560		14,516,287	1,690,016	1,114,622	577,182	571,354	\$ 602,229	\$ 2,715,870	21,787,560	
#326 Okaloosa Tech College North											
Campus	7,850,000		5,800,000	1,100,000	550,000	100,000	100,000	100,000	100,000	7,850,000	
1.) Total Approved Contracts	56,033,225	13,360,737	32,001,958	3,326,152	2,255,743	788,182	782,354	702,229	2,815,870	56,033,225	
2.) Total Approved Term Sheets					_						
#322 Okaloosa Co BOCC- Project Sound	6,000,000				3,000,000	3,000,000				6,000,000	
3.) Total Initially Board Approved	6,000,000				3,000,000	3,000,000				6,000,000	
									_		
Total Approved Potential Funding Requirement	\$ 62,033,225	\$ 13,360,737	\$ 32,001,958	\$ 3,326,152	\$ 5,255,743	\$ 3,788,182	\$ 782,354	\$ 702,229	\$ 2,815,870	\$ 62,033,225	
Statutory Requirements	34,200,000									34,200,000	
Over/(Under) Statutory Requirements	27,833,225									27,833,225	
Outlays Dependent on Future Funding #46 Okaloosa Co BOCC-Southwest											
Crestview Bypass	50,600,000		27,100,000	17,400,000	6,100,000					50,600,000	

#### Triumph Gulf Coast, Inc. Santa Rosa As of April 30, 2024

								Projected C	ash I	Flow					
		To Date	Remaining					-							
Project Number	Santa Rosa	Disbursed	2024	:	2025	2026		2027		2028	2029	2030	20	031-2034	TOTAL
#72 Whiting Aviation	\$ 8,523,655	\$ 8,517,532	\$ 6,123												\$ 8,523,655
#209 Santa Rosa BOCC Project Lionheart	5,402,641	3,251,276	2,151,365												5,402,641
#211 PSC Ground Transportation	3,862,951	2,487,937	1,325,014										\$	50,000	3,862,951
#221 Locklin-Santa Rosa County School															
District Fast Track	182,000	182,000													182,000
#240 Santa Rosa Industrial Park East	6,000,000	4,071,890	1,878,110				\$	50,000							6,000,000
#251 Santa Rosa BOCC Milton Interchange															
Park	15,378,683	5,378,683	7,000,000	\$ 3	3,000,000										15,378,683
#318 Santa Rosa Center for Innovation	9,000,000		5,041,852		478,924	\$ 410,288		391,899	\$	298,768	\$ 278,269	\$ 2,075,000		25,000	9,000,000
4) Total American Contracts	40.040.000		47 400 404		0.470.004	 440.000		444.000		000 700	 070.000			75.000	40.040.000
1.) Total Approved Contracts	48,349,930	23,889,318	17,402,464		3,478,924	 410,288	-	441,899		298,768	 278,269	2,075,000	-	75,000	48,349,930
2.) Total Approved Term Sheets						 _		_			 			_	
,															
#163 Santa Rosa County Project Runner															
Ad Valorem Tax Reduction	3,500,000		350,000		350,000	350,000		350,000		350,000	350,000	350,000		1,050,000	3,500,000
#331 Bagdad Distribution Center	7,191,000		5,791,000	•	1,400,000										7,191,000
3.) Total Initially Board Approved	10,691,000		6,141,000	·	1,750,000	 350,000		350,000		350,000	 350,000	350,000		1,050,000	10,691,000
3.) Total illitally Board Approved	10,691,000	<u>-</u>	0,141,000		1,750,000	 350,000	-	350,000		350,000	 350,000	350,000		1,050,000	10,691,000
Total Approved Potential Funding		·													
Requirement	\$ 59,040,930	\$ 23,889,318	\$ 23,543,464	\$ !	5,228,924	\$ 760,288	\$	791,899	\$	648,768	\$ 628,269	\$ 2,425,000	\$	1,125,000	\$ 59,040,930
Statutory Requirements	34,200,000														34,200,000
otatatory inequirements	34,200,000														34,200,000
Over/(Under) Statutory Requirements	24,840,930														24,840,930

#### Triumph Gulf Coast, Inc. Wakulla As of April 30, 2024

					Projected Cash Flow																	
Project Number	١٨/	/akulla		To Date Disbursed	F	Remaining <b>2024</b>		2025		2026		2027		2028		2029		2030	2	031-2035		TOTAL
		anulia		Jisbui seu		2024		2025		2020		2021		2020		2029		2030		031-2033	l	IOIAL
#29 Wakulla County School Board-Career	Φ.	0.005.047	Φ.	0.005.047																	Φ	0.005.047
& Tech	\$	3,925,617	\$	3,925,617																	\$	3,925,617
#48 Wakulla County Emergency					_																	
Communications System		1,038,669		3,709,577	\$	7,329,092																11,038,669
#198 UAS/VSO (Drones) Certification	:	2,160,000		1,117,954		364,016	\$	309,015	\$	309,015	\$	60,000										2,160,000
#215 Wakulla SB Lively A&P Expansion		950,000		950,000																		950,000
#224 Wakulla SB Lively Fast Track Skilled																						
Labor Recovery		141,500		141,500																		141,500
#229 Tallahassee Community College																						
Infras. & Logistics Training Fund		200,000		200,000																		200,000
#264 WCSD - War Eagle Career Academy	2	0,011,606		8,032,444		10,754,162		165,000		230,000		230,000	\$	100,000	\$	100,000	\$	100,000	\$	300,000		20,011,606
,		, , , , , , , , , ,		-,,		-, - , -		, , , , , ,		,		,	•	,	•	,	•	,	•	,		-,- ,
1.) Total Approved Contracts	3	8,427,392		18,077,092		18,447,270		474,015		539,015		290,000		100,000		100,000		100,000		300,000		38,427,392
O) Total Assessed Tame Observe																						
2.) Total Approved Term Sheets						-		-		<u>-</u>		-		-		-		-		-		
3.) Total Initially Board Approved	·																					
o., Total lindary Board Approved																						
Total Approved Potential Funding																						
Requirement	¢ 2	8,427,392	\$	18,077,092	¢	18,447,270	\$	474,015	¢	539,015	\$	290,000	\$	100,000	\$	100,000	\$	100,000	\$	300,000	\$	38,427,392
Nequilement	Ψ 3	0,421,332	Ψ_	10,077,032	Ψ_	10,447,270	Ψ	474,013	Ψ_	339,013	Ψ_	290,000	Ψ	100,000	Ψ_	100,000	Ψ	100,000	Ψ	300,000	Ψ_	30,427,332
Statutory Requirements	3	4,200,000																				34,200,000
-																						
Over/(Under) Statutory Requirements		4,227,392																				4,227,392

## Triumph Gulf Coast, Inc. Walton As of April 30, 2024

					Projected	Cash Flow			
		To Date	Remaining						
Project Number	Walton	Disbursed	2024	2025	2026	2027	2028	2029	TOTAL
#98 Walton County Sheriff	\$ 2,127,950	\$ 2,055,514	\$ 72,436						\$ 2,127,950
#187 Northwest Florida State College	2,856,216	2,531,260	324,956						2,856,216
#230 Walton SD IT & Healthcare	3,846,000		3,804,750	\$ 41,250					3,846,000
#223 Walton Fast Track Skilled Labor									
Recovery	164,000	164,000							164,000
1.) Total Approved Contracts	8,994,166	4,750,774	4,202,142	41,250					8,994,166
i.) Total Approved Contracts	0,334,100	4,730,774	7,202,172	41,230			<del>-</del>		0,334,100
2.) Total Approved Term Sheets	-							-	
3.) Total Initially Board Approved				<u> </u>				<u> </u>	
Total Approved Potential Funding Requirement	\$ 8,994,166	\$ 4,750,774	\$ 4,202,142	\$ 41,250			<u> </u>		\$ 8,994,166
Statutory Requirements	34,200,000								34,200,000
Over/(Under) Statutory Requirements	(25,205,834)								(25,205,834)

## Triumph Gulf Coast, Inc. Supplemental As of April 30, 2024

	Projected Cash Flow								
		To Date	Remaining						
Project Number	Supplemental	<u>Disbursed</u>	2024	2025	2026	2027	2028	2029	TOTAL
#186 Gulf County BOCC Hurricane Michael Recovery Ad Valorem Request #189 Bay County BOCC Hurricane Michael	\$ 4,271,683	\$ 4,271,683							\$ 4,271,683
Recovery Ad Valorem Request	10,728,317	10,728,317							10,728,317
#213 Education Return on Investment Research (FGNW)	733,000	337,000	\$ 273,000	\$ 123,000					733,000
1.) Total Approved Contracts	15,733,000	15,337,000	273,000	123,000					15,733,000
2.) Total Approved Term Sheets	<u> </u>		<u> </u>		<u> </u>				
#320 NWFL Adventure Within Reach	10,500,000		3,500,000	3,500,000	\$ 3,500,000				10,500,000
3.) Total Initially Board Approved	10,500,000		3,500,000	3,500,000	3,500,000				10,500,000
Total Approved Potential Funding Requirement	\$ 26,233,000	\$ 15,337,000	\$ 3,773,000	\$ 3,623,000	3,500,000		<u> </u>	-	\$ 26,233,000
Statutory Requirements									
Over/(Under) Statutory Requirements	26,233,000								26,233,000